



# COVID-19, Myocarditis and Pericarditis

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**ABSTRACT:** Viral infections are a leading cause of myocarditis and pericarditis worldwide, conditions that frequently coexist. Myocarditis and pericarditis were some of the early comorbidities associated with SARS-CoV-2 infection and COVID-19. Many epidemiologic studies have been conducted since that time concluding that SARS-CoV-2 increased the incidence of myocarditis/pericarditis at least 15x over pre-COVID levels although the condition remains rare. The incidence of myocarditis pre-COVID was reported at 1 to 10 cases/100 000 individuals and with COVID ranging from 150 to 4000 cases/100 000 individuals. Before COVID-19, some vaccines were reported to cause myocarditis and pericarditis in rare cases, but the use of novel mRNA platforms led to a higher number of reported cases than with previous platforms providing new insight into potential pathogenic mechanisms. The incidence of COVID-19 vaccine-associated myocarditis/pericarditis covers a large range depending on the vaccine platform, age, and sex examined. Importantly, the findings highlight that myocarditis occurs predominantly in male patients aged 12 to 40 years regardless of whether the cause was due to a virus-like SARS-CoV-2 or associated with a vaccine—a demographic that has been reported before COVID-19. This review discusses findings from COVID-19 and COVID-19 vaccine-associated myocarditis and pericarditis considering the known symptoms, diagnosis, management, treatment, and pathogenesis of disease that has been gleaned from clinical research and animal models. Sex differences in the immune response to COVID-19 are discussed, and theories for how mRNA vaccines could lead to myocarditis/pericarditis are proposed. Additionally, gaps in our understanding that need further research are raised.

**Key Words:** COVID-19 vaccines ■ models, animal ■ mRNA vaccines ■ sex characteristics ■ vaccines

Nearly 3 years have passed since the World Health Organization declared SARS-CoV-2–induced COVID-19 as a pandemic. Some of the early comorbidities reported for COVID-19 were cardiovascular complications including arrhythmias, myocardial infarct, myocarditis, pericarditis, and thromboembolic events. Since that time, many population-based studies have been conducted to examine the incidence or prevalence of myocarditis or pericarditis associated with SARS-CoV-2 infection or COVID-19. Vaccines against SARS-CoV-2 were rapidly developed, including a new mRNA vaccine platform that utilizes mRNA against the dominant antigen of the virus encapsulated in lipid nanoparticles also known as extracellular vesicles (EVs). Soon after the vaccination programs started, case reports describing myocarditis and pericarditis appeared<sup>1,2</sup> with data obtained from passive vaccine

surveillance programs, hospital data, and from countries with mandatory vaccination programs or integrated health care systems. Over time, many large population-based studies examined the incidence or prevalence of vaccine-associated myocarditis. This review provides a summary of data on the ability of SARS-CoV-2 to infect the heart, the immune response that it generates, animal models of COVID-19 and their relevance to the heart, as well as the epidemiology, symptoms, diagnosis, and management of COVID-19–associated myocarditis and pericarditis including COVID-19 vaccine–associated cases and proposed mechanisms.

## SARS-COV-2 CARDIAC VIRAL ENTRY

SARS-CoV-2 is a large enveloped RNA virus that shares around 80% sequence homology with SARS-CoV and

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## Nonstandard Abbreviations and Acronyms

<b>ACE2</b>	angiotensin-converting enzyme 2
<b>Ang II</b>	angiotensin II
<b>Ang 1-7</b>	angiotensin 1-7
<b>APC</b>	antigen-presenting cell
<b>ATR1</b>	angiotensin II receptor 1
<b>cMRI</b>	cardiac magnetic resonance imaging
<b>CR</b>	complement receptor
<b>CRP</b>	C-reactive protein
<b>CVB3</b>	coxsackievirus B3
<b>DCM</b>	dilated cardiomyopathy
<b>EAM</b>	experimental autoimmune myocarditis
<b>EMB</b>	endomyocardial biopsy
<b>EV</b>	extracellular vesicle
<b>IFN</b>	interferon
<b>IL</b>	interleukin
<b>NLRP3</b>	nucleotide-binding domain, leucine-rich-containing family, pyrin domain-containing-3
<b>NRP1</b>	neuropilin-1 receptor
<b>NT-proBNP</b>	N-terminal pro-B-type natriuretic peptide
<b>PCR</b>	polymerase chain reaction
<b>TGF</b>	transforming growth factor
<b>Th</b>	T helper
<b>Tim-3</b>	T-cell immunoglobulin mucin domain 3
<b>TLR</b>	toll-like receptor
<b>TMPRSS2</b>	transmembrane serine protease-2
<b>TNF<math>\alpha</math></b>	tumor necrosis factor-alpha

50% homology with the Middle Eastern respiratory syndrome coronavirus.<sup>3</sup> Importantly, ACE2 (angiotensin-converting enzyme 2) had been identified as the receptor for SARS-CoV<sup>4,5</sup> and SARS-CoV-2.<sup>6-8</sup> The spike protein of SARS-CoV-2 binds ACE2 and is cleaved by human type II TMPRSS2 (transmembrane serine protease-2) facilitating viral entry into the cytosol.<sup>6</sup> TMPRSS2 is also required for SARS-CoV and Middle Eastern respiratory syndrome coronavirus viral entry.<sup>9,10</sup> COVID-19 occurs predominantly in men,<sup>11-13</sup> which may be explained, at least in part, by a higher expression of ACE2 on male versus female cells.<sup>14</sup> Thus, these 3 coronaviruses that cause myocarditis share many similarities in the receptors they use for viral entry.

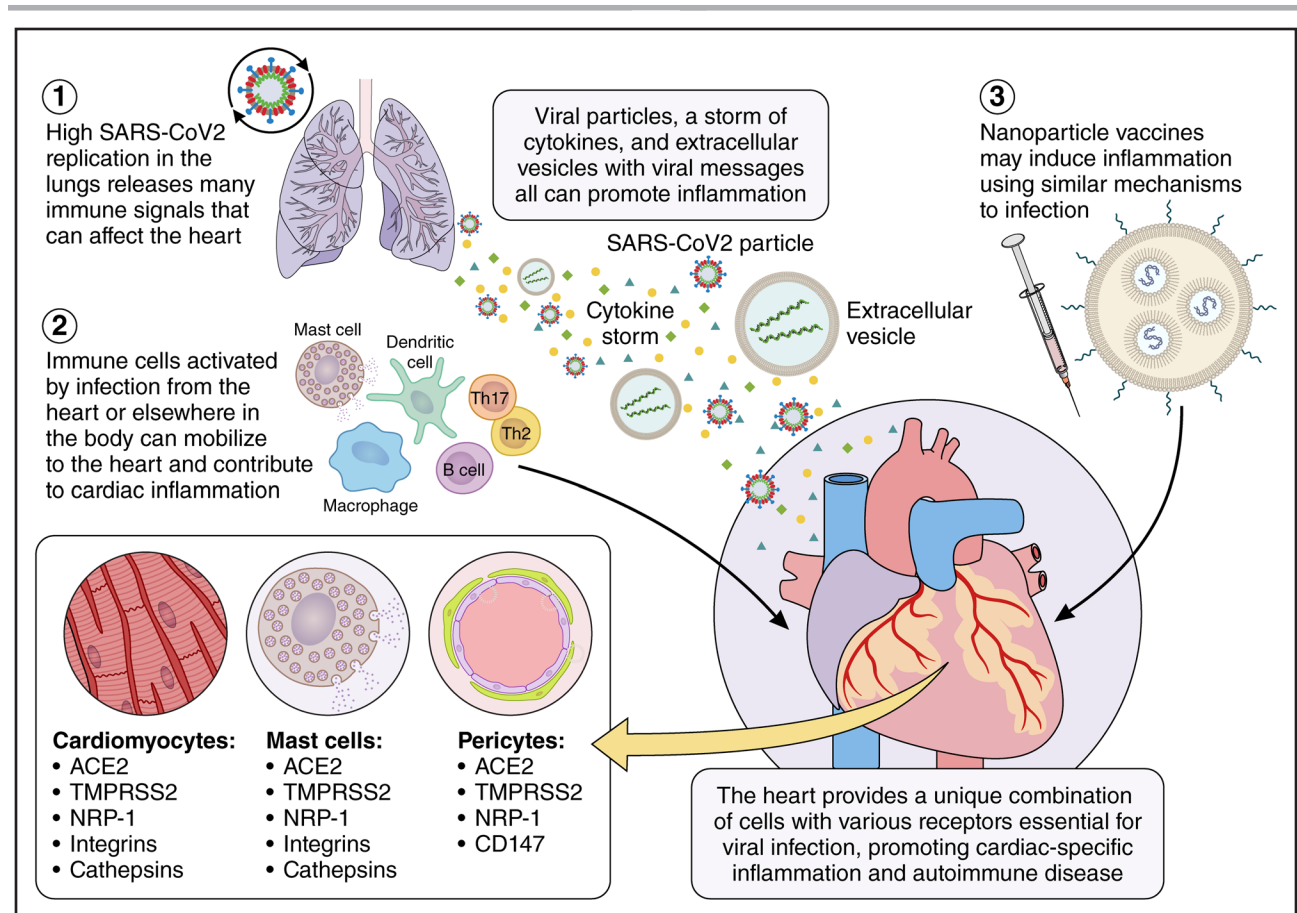
ACE2 expression has been reported for many tissues/organs including the lung (ie, lung type II alveolar cells/AT2, bronchial epithelial cells), brain, kidney, small intestine, colon, and heart.<sup>9,14-17</sup> Zou et al<sup>16</sup> examined published single-cell RNA sequencing data and found that 7.5% of cells in the heart expressed ACE2. In the

heart, ACE2 has been reported to be expressed on cardiomyocytes, pericytes (cells present along the walls of capillaries), and macrophages with lower expression on fibroblasts and endothelial cells.<sup>18,19</sup> TMPRSS2 is also expressed on endothelial cells and pericytes.<sup>10</sup> The SARS-CoV-2 genome has been detected by polymerase chain reaction (PCR) in cardiac tissues from autopsies of patients with COVID-19,<sup>20,21</sup> suggesting the virus can infect the heart. Thus, cardiomyocytes and pericytes express ACE2 and TMPRSS2, as well as other accessory proteins (ie, NRP1 [neuropilin-1 receptor], CD147, integrin  $\alpha 5\beta 1$ , and cathepsin B/L) needed for viral infection by SARS-CoV-2 (Figure 1; reviewed in the study by Abdi et al<sup>22</sup>).<sup>23-27</sup> In a study examining the prevalence of ACE2 on immune cells, it was found to be expressed primarily on activated tissue macrophages but not on peripheral blood mononuclear cells in healthy people.<sup>28</sup> ACE2, TMPRSS2, NRP1, integrins, and cathepsins are also expressed on mast cells (Figure 1),<sup>28,29</sup> which can act as antigen-presenting cells (APCs) in addition to their typical activity in promoting T helper (Th) 2 immune responses, remodeling, and fibrosis. Because the level of virus in the heart is thought to be low based on autopsy studies,<sup>20,21</sup> it has been questioned whether low SARS-CoV-2 levels in the heart can cause myocarditis.

## SARS-COV-2-MEDIATED CARDIAC DAMAGE: POTENTIAL MECHANISMS

Clinicians typically assess myocardial damage (ie, necrosis) by examining serum cardiac troponins.<sup>30,31</sup> However, myocarditis often occurs without necrosis so that the absence of elevated troponin does not rule out the presence of myocarditis, even severe myocarditis.<sup>32,33</sup> Potentially low SARS-CoV-2 infection may damage cardiomyocytes leading to cardiac myosin release and activation of resident APCs like mast cells and macrophages to recruit inflammation to the heart. Autopsy studies conducted retrospectively to determine the number of myocarditis cases from COVID-19 often have several issues, including requiring the histology to display inflammation and necrosis and not providing or analyzing data according to sex and age. For example, 1 study of 277 autopsy cases from patients with COVID-19 reported myocarditis in 7.2% of cases,<sup>34</sup> but the median age of subjects in the study was 75 year-old-men and women while myocarditis predominantly occurs in men under the age of 50 years.

One important question is whether direct infection of cardiac tissues by SARS-CoV-2 can lead to myocarditis or whether other mechanisms such as cytokine storm, indirect infection from EVs, or molecular mimicry are needed. Direct infection with high viral levels is presumed to be the cause of viral myocarditis. However, several animal models of viral myocarditis have

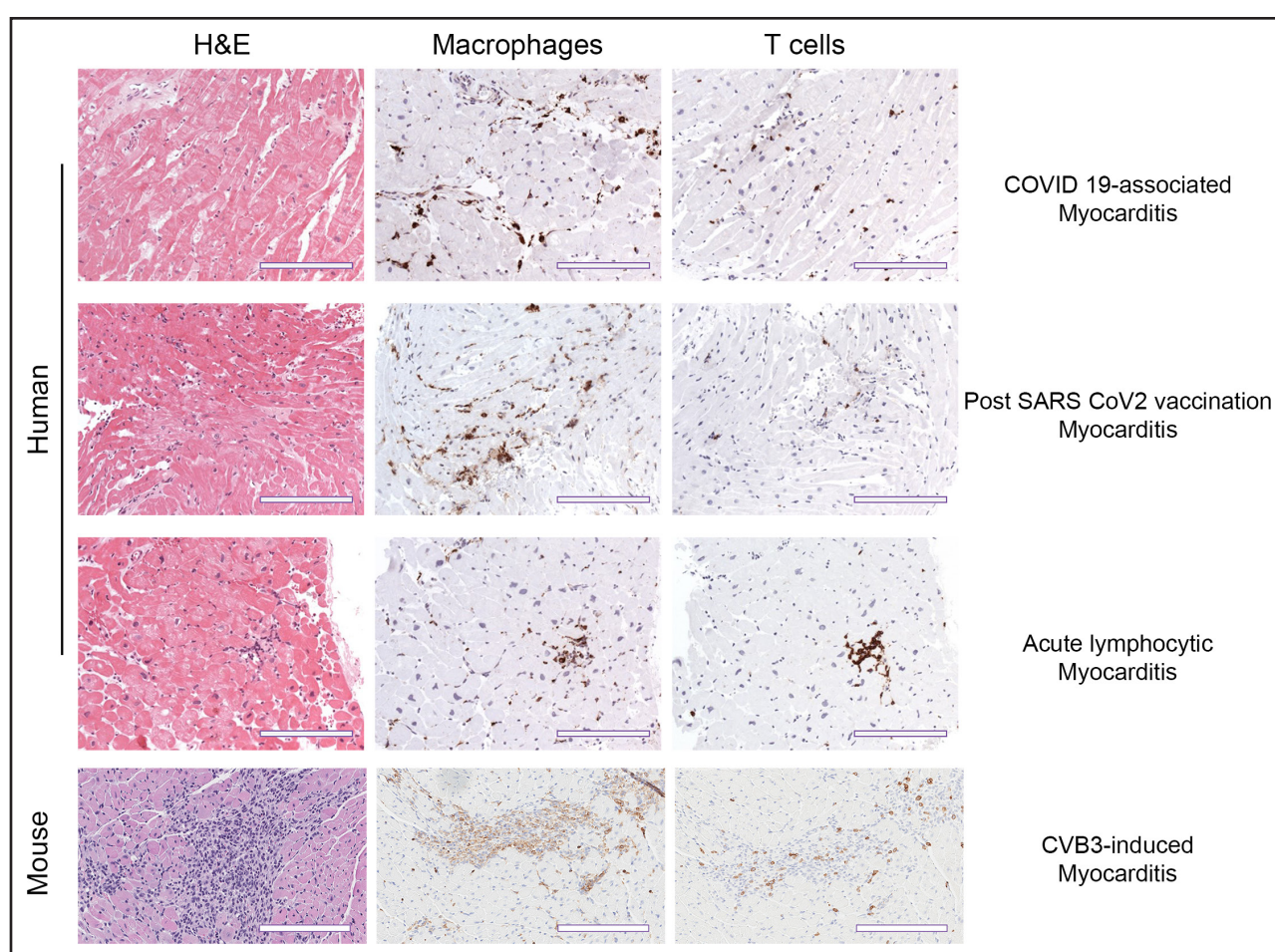


**Figure 1. Potential mechanisms leading to myocarditis/pericarditis following SARS-CoV-2 infection or vaccination.**

SARS-CoV-2 initially infects the lungs generating a cytokine storm including  $\text{TNF}\alpha$  (tumor necrosis factor- $\alpha$ ), IL (interleukin)- $1\beta$ , and IL-6 and releasing extracellular vesicles (EVs) that contain virus or virus particles. 2. EVs may traffic through the blood or lymph to the heart where they infect cardiac cells that express the necessary receptors (ACE2 [angiotensin-converting enzyme 2], TMPRSS2 [transmembrane serine protease-2], and NRP1 [neuropilin-1 receptor]) such as cardiomyocytes, pericytes, mast cells, and macrophages. Additionally, resident antigen-presenting cells like mast cells, dendritic cells, and macrophages respond to virus and damaged cardiac tissue by activating an adaptive autoimmune response leading to myocarditis. 3. COVID-19 vaccines may activate resident mast cells or macrophages at the injection site that in susceptible individuals who have cardiac injury may promote an autoimmune response leading to myocarditis. Illustration credit: Sceyence Studios.

low or barely detectable levels of virus in the heart (or use complete Freund's adjuvant with inactivated *Mycobacterium tuberculosis*), and these autoimmune models closely resemble the time course and pathogenesis of clinical lymphocytic myocarditis (data shown in review<sup>35</sup>; Table S1).<sup>35–37</sup> A comparison of viral autoimmune myocarditis models to virus- or autoimmune-only models is summarized in Table S1 and reviewed in previous studies.<sup>35,37–39</sup> It is important to realize that the dominant immune infiltrate during COVID-19 myocarditis, acute lymphocytic myocarditis, and in autoimmune models of myocarditis are macrophages (50%–80%) with fewer T and B cells (15%; Figure 2), and so the name for this most common form of myocarditis (ie, lymphocytic) is somewhat misleading. Thus, based on findings in autoimmune models of myocarditis, it is not necessary for SARS-CoV-2 to replicate in the heart at a high level to cause myocarditis.

Because COVID-19 is associated with cytokine storm,<sup>40</sup> it has been proposed that this may lead to myocarditis. However, no animal models of myocarditis exist where administration of proinflammatory cytokines alone induce cardiac inflammation without the use of an adjuvant (ie, active or inactive virus, bacteria, or parasite) and damaged self-tissue. The fundamental question is how inflammation would be directed to the heart unless cardiac damage has occurred or a microbe infects the heart (even at a low level). In this context, elevated circulating cytokines could increase myocarditis as has been shown previously when recombinant  $\text{TNF}\alpha$  (tumor necrosis factor- $\alpha$ ), IL (interleukin)- $1\beta$ , or IL-33 was administered in coxsackievirus B3 (CVB3) virus-only or autoimmune CVB3 animal models.<sup>41,42</sup> Similarly, molecular mimicry has been examined for its potential role in virus-induced myocarditis for many years.<sup>43,44</sup> Gil-Cruz et al<sup>44</sup> found that cross-reactivity



**Figure 2. Similarity in histological staining ratio for macrophages and T cells during COVID-19 myocarditis and vaccination versus pre-COVID myocarditis in humans and mice.**

Representative immunohistochemistry staining of myocardium in both human and mouse samples. Hematoxylin and eosin (H&E) staining shows inflammatory foci. Species-specific markers for macrophages (CD63+ human, CD11b+ mouse) and T cells (CD3+) show immune cell composition of the inflammatory infiltrate. Human scale bars, 100  $\mu$ m; mouse scale bars, 200  $\mu$ m.

between gut bacteria and cardiac myosin-specific T cells promotes myocarditis in the context of a cardiac viral infection. Thus, the simplest explanation for how SARS-CoV-2 infection leads to myocarditis is that damage to the heart from viral infection draws inflammation to the heart and that an autoimmune response to virus and cardiac damage is amplified by the strong circulating proinflammatory milieu in susceptible individuals (ie, young men with more mast cells; Figure 1).

An emerging mechanism that may also be involved in promoting myocarditis following SARS-CoV-2 infection includes EVs that harbor viral mRNA. Many viruses such as HIV, coxsackievirus, hepatitis B and C, influenza, Epstein-Barr virus, and SARS-CoV-2 hijack cellular and mitochondrial programs to enhance viral replication, package virus into EVs, and use EVs containing virus or viral components to subvert the immune response to obtain a replicative advantage in the host (Figure 1).<sup>45–47</sup> This is also true for SARS-CoV-2 RNA, which has been detected in EVs.<sup>48–50</sup> Virus-containing EVs could enter

the circulation from the lungs or other organs and enter the heart to be taken up by resident APCs like mast cells and macrophages to promote myocarditis (Figure 1). Additionally, it is possible that virus-containing EVs may be taken up by cells that do not express ACE2 using surface ligands on EVs.<sup>51</sup>

## ACE2 AS A MODULATOR OF VASCULAR FUNCTION

ACE2 not only functions as a viral receptor for SARS-CoV-2 but also regulates blood pressure.<sup>52</sup> When SARS-CoV-2 binds ACE2, it reduces its expression. ACE2 on endothelial cells of the arteries, arterioles, and venules of the heart and kidney determines its ability to regulate vascular function and blood pressure, as reviewed previously.<sup>19,53,54</sup> ACE2 is a cell surface metalloenzyme and carboxypeptidase that regulates Ang II (angiotensin II) and Ang 1–7 (angiotensin 1–7). Ang II binds the ATR1 (Ang II receptor 1) receptor leading to release of

TNF $\alpha$  and IL-6,<sup>55</sup> which is associated with hypertension, diabetes, and heart disease<sup>52,56,57</sup>—major comorbidities in severe COVID-19.<sup>58</sup> ATR1 also increases reactive oxygen species from mitochondria in monocytes/macrophages leading to DNA damage and apoptosis of T cells resulting in endothelial injury and lymphopenia.<sup>59,60</sup> This leads to upregulation of complement pathways and TLR (Toll-like receptor) 2, TLR3, and TLR4 leading to elevated IFNs (interferons) and activation of the inflammasome resulting in amplified TNF $\alpha$ , IL-1 $\beta$ , and IL-6 to produce a cytokine storm.<sup>61,62</sup> We have published previously that upregulation of complement and TLRs including TLR4 are key immune pathways that promote myocarditis in the autoimmune-CVB3 animal model (reviewed in the studies by Di Florio et al<sup>63</sup> and Fairweather et al<sup>64</sup>), although we have not examined the role of ACE2/Ang II/ATR1 in this model. However, Tanaka et al<sup>65</sup> found that inhibiting Ang II reduced death in a viral-only model of ECMV-induced myocarditis, suggesting that this pathway could be important in viral myocarditis.

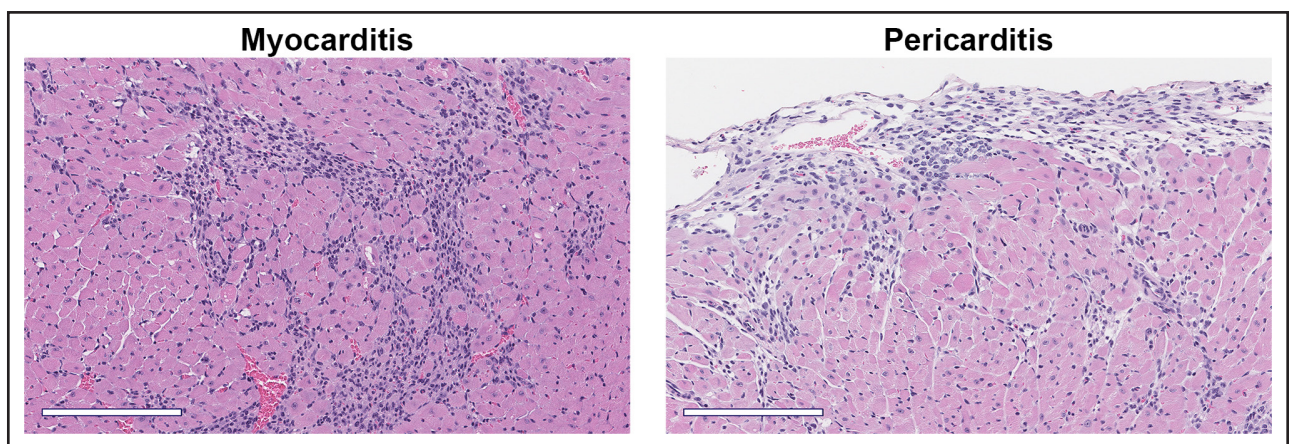
## COVID-19 MYOCARDITIS AND PERICARDITIS

Myocardial damage similar to myocarditis was one of the first complications reported from patients with COVID-19 in Wuhan, China, at the beginning of the pandemic.<sup>66,67</sup> Although respiratory complications from the virus were the most commonly reported, it became clear early on that SARS-CoV-2 infection was also leading to adverse cardiac events including ventricular arrhythmias, acute coronary syndromes with obstructive coronary artery disease such as myocardial infarct, thromboembolic syndromes including stroke, acute myocardial damage with elevated troponin levels without evidence of coronary artery disease (ie, myocarditis), and heart failure.<sup>66,68,69</sup> In patients with severe COVID-19, elevated biomarkers of

cardiac damage that predict heart failure including troponins and NT-proBNP (N-terminal pro-B-type natriuretic peptide) were strongly and independently associated with in-hospital mortality.<sup>70–72</sup> Myocarditis is defined as inflammation of the myocardium with or without necrosis and is a leading cause of sudden cardiac death in children and adults worldwide.<sup>73,74</sup> Pericarditis is defined as inflammation of the pericardium and in developed countries is primarily caused by viral infections, whereas in developing countries, tuberculosis is a common cause and associated with poor outcomes. Acute myocarditis and pericarditis, termed myopericarditis or perimyocarditis, are often detected together in clinical practice and animal models of myocarditis (Figure 3), and the terms were often used interchangeably in the COVID-19 literature.

Myocarditis and pericarditis/myopericarditis from COVID-19 present similarly to other forms of viral myocarditis and pericarditis, with symptoms including fever, cough, chest pain/pressure, dyspnea, palpitations, and syncope.<sup>2,31</sup> As for other causes of myocarditis, probable cases of COVID-19 myocarditis are diagnosed as  $\geq 1$  new or worsening clinical symptoms, as well as  $\geq 1$  of the following: arrhythmias on electrocardiogram, cardiac dysfunction using echocardiography, or cardiac magnetic resonance imaging (cMRI) indicative of myocarditis.<sup>31,75</sup> Confirmed diagnosis of myocarditis requires an endomyocardial biopsy (EMB), which was typically not conducted during the pandemic due to heightened concerns for viral transmission to staff.<sup>68,76</sup> The diagnosis of myocarditis in patients with COVID-19, in general, relied more heavily on clinical symptoms and the presence of elevated troponins without evidence of coronary artery disease, especially in the United States where EMB is not typically acquired for lymphocytic myocarditis cases.

Management of COVID-19 myocarditis is essentially the same as pre-COVID myocarditis and is based on the expert opinion recommendations by the American College of Cardiology and the European Society of



**Figure 3. Myocarditis and pericarditis/perimyocarditis in the autoimmune CVB3 model.**

Male BALB/c mice received  $10^3$  plaque-forming units of CVB3 with damaged heart protein on day 0 and myocarditis and pericarditis assessed histologically at day 10 after infection. Hematoxylin and eosin staining. Scale bars, 200  $\mu$ m.

Cardiology guidelines.<sup>31,77</sup> There has been some controversy regarding the effect of immunosuppressive therapies such as glucocorticoids for myocarditis, while recent long-term data support its benefits.<sup>78,79</sup> Successful application of anti-inflammatory approaches in patients with COVID-19 has been reported in the literature, likely because of the overwhelming proinflammatory and cytokine response observed early after SARS-CoV-2 infection.<sup>31,80,81</sup>

## EPIDEMIOLOGY OF COVID-19 MYOCARDITIS/PERICARDITIS

The latest Global Burden of Disease statistics before the COVID-19 pandemic place the worldwide prevalence of myocarditis and cardiomyopathy at 10.2 to 105.6 cases/100 000 individuals.<sup>74,82</sup> A recent study estimated pre-COVID myocarditis in the United States at 1 to 10 cases/100 000 individuals (Table 1).<sup>84</sup> The incidence of acute pericarditis pre-COVID in a large Finnish registry of all cardiovascular patients (n=670 409) was 3.3 cases/100 000 individuals.<sup>95,96</sup> Many epidemiology studies of myocarditis in patients with COVID-19 have been conducted since the pandemic started, with some of the larger studies listed in Table S2. The overall incidence of myocarditis in the United States from SARS-CoV-2 infection has been estimated in a study by the Centers for Disease Control and Prevention at around 150 cases/100 000 versus 9 cases/100 000 individuals in non-COVID cases during the same time period (Table 1).<sup>2,85,97</sup> A separate study in the United States and Europe estimated 240 cases/100 000 individuals of definite or probable myocarditis and 410 cases/100 000 individuals for possible myocarditis (Table 1).<sup>92</sup> These data indicate around a  $\geq 15$ -fold increased risk of developing myocarditis from SARS-CoV-2 infection compared with other causes (Table 1).<sup>74,84</sup>

## SARS-COV-2 STRAINS AND MYOCARDITIS

As is characteristic for rapidly replicating small RNA viruses like coxsackievirus and coronaviruses, mutations in key epitopes of the virus allow it to evade the adaptive immune response and promote infectivity depending on the location of the mutation. Table 2 lists the primary SARS-CoV-2 strains that were termed by the World Health Organization as a variant of interest or a variant of concern with the number of their mutations and the approximate date they were identified. According to the Centers for Disease Control and Prevention Morbidity and Mortality Weekly Report, the Alpha variant led to more hospitalization and death than the original SARS-CoV-2 strain.<sup>98</sup> Mutations in SARS-CoV-2 that occurred with Delta were found to cause more severe disease in individuals who were not vaccinated than other strains

**Table 1. Summary of Cases of Myocarditis Reported Before and During COVID-19 and Related to Vaccines**

Time period assessed	No. of cases reported	References
Non-COVID		
Hong Kong non-COVID but during pandemic	0.55 cases/100 000 individuals	83
US VAERS pre-COVID	1–10 cases/100 000 individuals	84
US CDC non-COVID but during pandemic	9 cases/100 000 individuals	85
COVID-19		
US CDC COVID associated	150 cases/100 000 individuals	85
US VAERS COVID associated	1000–4000 cases/100 000 individuals	84
COVID-19 vaccines		
Singapore Pfizer and Moderna overall	0.1–1 case/100 000 individuals	86
US VAERS vaccine-associated 1990–2022 overall	0.38 cases/100 000 individuals	84
UK AstraZeneca overall	0.5 cases/100 000 individuals	87
Hong Kong vaccine associated	0.55 cases/100 000 individuals	83
US vaccine-associated overall	1 case/100 000 individuals	88
UK Pfizer overall	1 case/100 000 individuals	87
UK Moderna overall	1.4 cases/100 000 individuals	87
Israel Pfizer overall	2.1 cases/100 000 individuals	89
Israel Pfizer overall	2.7 cases/100 000 individuals	90
Moderna worldwide overall	9.2 cases/100 000 individuals	91
Israel vaccine-associated overall	11 cases/100 000 individuals	90
US/Europe vaccine-associated overall	410 cases/100 000 hospitalized patients	92
COVID-19 vaccines by sex and age		
US Pfizer 18- to 39-y olds	2.2 cases/100 000 individuals	93
US Moderna 18- to 39-y olds	3.1 cases/100 000 individuals	93
US VAERS Pfizer second dose 18- to 24-y-old male patients	5.2 cases/100 000 individuals	94
Israel Pfizer 16- to 29-y-old male patients	10.7 cases/100 000 individuals	89
Moderna worldwide 18- to 24-y-old male patients	53.8 cases/100 000 individuals	91

CDC indicates Centers for Disease Control and Prevention; UK, United Kingdom; US, United States; and VAERS, Vaccine Adverse Event Reporting System.

like Alpha.<sup>99</sup> Delta remained the dominant strain until Omicron arrived around November 2021. Omicron cases had greater infectivity and the highest hospital admission

**Table 2. SARS-CoV-2 Variant Strains**

Strain	No. of mutations	Month and year emerged
Alpha (B.1.1.7)	20	September 2020
Beta (B.1.351)	17	May 2020
Gamma (P.1)	22	November 2020
Epsilon (B.1.429)	10	July 2020
Lota (B.1.526.1)	17	November 2020
Delta (B.1.617.2)	18	October 2020
Omicron (B.1.1.529)	42	November 2021
Omicron (XBB.1.5)	...	November 2022

frequency, but severe illness was lower than Delta and Alpha variants.<sup>100,101</sup>

Zhang et al<sup>102</sup> examined cardiovascular complications from 44 patients recovering from the Delta variant versus 25 controls and found that 32% had abnormal findings on cMRI and 20% with evidence of myocarditis. The study had 64% women with a median age of 51 (range, 39–62) years. Myocarditis typically occurs more often in young men aged 16 to 30 years, and the sex ratio for COVID-19 studies is typically observed to be 60% men to 40% women.<sup>64,103–105</sup> Thus, if a younger cohort with a more typical sex ratio had been examined, they may have found a higher percentage of possible myocarditis cases. However, multiple studies reported cardiovascular complications from COVID-19 including myocarditis that ranged from 18% to 60% of cases.<sup>106–108</sup> Soon after the Omicron variant emerged, case reports of myocarditis appeared.<sup>109</sup> A prospective study of 998 patients with COVID-19 that examined cardiovascular outcomes found that traditional biomarkers such as troponins and NT-proBNP predicted mortality regardless of the SARS-CoV-2 strain (ie, Alpha, Beta, Gamma, and Delta),<sup>110</sup> but they did not specifically examine myocarditis. Another study examined several strains of SARS-CoV-2 for their ability to infect and kill cultured cardiomyocytes and found that virus replicated to high levels for all strains, but Delta replicated at a higher level, caused more death, worsened function (ie, beating ability), and increased proinflammatory cytokines including IL-1 $\beta$  and IFNs compared with Omicron.<sup>111</sup> These findings suggest that Delta may have been more affective at inducing myocarditis than Omicron. In a separate study, investigators found that only coronary artery endothelial cells expressed ACE2, with infection occurring regardless of which variant was examined.<sup>112</sup> A recent pediatric study reported that Omicron had the highest admission frequency for poor outcome including death, but severe illness was lower than with Delta and Alpha variants.<sup>101</sup> The study included myocarditis as part of the score for worse outcomes but did not examine myocarditis specifically. Thus, myocarditis/pericarditis has been reported as a complication of COVID-19 for all strains of SARS-CoV-2 thus far.

## SEX/GENDER DIFFERENCES IN COVID-19 MYOCARDITIS AND PERICARDITIS

Myocarditis pre-COVID is known to occur more often in young men under the age of 50 years, with a sex ratio of 2 to 4:1 men to women, while women are more likely to develop myocarditis after menopause, which is reviewed in previous studies.<sup>64,113–117</sup> Similar to myocarditis, pre-COVID pericarditis occurs more often in young men under the age of 50 years with a sex ratio of around 2:1.<sup>64,95,118</sup> Most studies of COVID-19 report a male dominance of around 60% men to 40% women.<sup>12,13</sup> Similarly, myocarditis associated with COVID-19 occurs more often in men than in women (60%–70% men to 30%–40% women).<sup>103–105</sup> Two large studies of 3 000 000 and 200 000 patients, respectively, detected no sex difference in whether patients tested PCR positive for SARS-CoV-2, although men had higher rates of hospitalization, intensive care unit admission, and mortality.<sup>13,119</sup> This was not the case for all studies. A study of  $\approx$ 100 000 patients found that men were more often PCR positive for SARS-CoV-2 and had greater mortality than women.<sup>120</sup> Proinflammatory cytokines and cardiac biomarkers have been reported to be elevated in men with COVID-19 compared with women including ferritin, CRP (C-reactive protein), IL-6, IL-8, and IL-18.<sup>13,121–123</sup> And men have more neutrophils and monocytes, whereas women have more T cells,<sup>13,121–123</sup> similar to autoimmune myocarditis.<sup>124,125</sup> Thus, cytokines and biomarkers display the same sex differences as clinical myocarditis and animal models before SARS-CoV-2.

## INFLAMMATORY RESPONSE ASSOCIATED WITH COVID-19

Inflammation is a key factor driving cardiac dysfunction in myocarditis. In 1 study, cardiac dysfunction based on echocardiography-derived global longitudinal strain was found in  $\approx$ 80% of COVID-19 cases that had elevated serum IL-6.<sup>126</sup> CD68+ macrophages with fewer T cells are a characteristic finding of immunohistochemistry performed on EMB from patients with COVID-19 myocarditis/pericarditis, and macrophages are the primary infiltrate with fewer T cells in autoimmune models of myocarditis (Figure 2).<sup>2,31,127</sup> Thus, the characteristics of myocardial inflammation are similar between COVID-19 myocarditis and CVB3 and autoimmune myocarditis animal models.

cMRI is most often used to diagnose myocarditis using specific sequences that identify myocardial water content and fibrosis. cMRI cannot identify specific cellular components of inflammation and may be less accurate in the early stages of myocarditis because fibrosis typically develops weeks after acute myocarditis.<sup>128–130</sup>

The accuracy of cMRI depends on the amount of scar tissue present, with men developing more scar tissue and dilated cardiomyopathy (DCM) than women.<sup>64,124,131</sup> In support of this hypothesis, myocarditis is often detected using cMRI in patients with COVID-19 1 to 6 months after acute viral infection based on distinct SARS-CoV-2 or COVID-19 symptoms and a positive PCR or antigen test.<sup>132</sup> These observations further suggest that many cases of acute myocarditis may be asymptomatic.

The prognosis for viral or idiopathic pericarditis is good, based primarily on the effectiveness of colchicine combined with anti-inflammatories as therapies.<sup>118,133</sup> The effectiveness of colchicine as a therapy provides insight into the pathogenesis of pericarditis, which mirrors myocarditis. Colchicine impairs neutrophil adhesion to vascular endothelium and degranulation and blocks activation of the NLRP3 (NOD-, LRR-, and pyrin domain-containing protein 3) inflammasome, which is required for cleaving caspase-1 leading to the production of IL-1 $\beta$  and IL-18.<sup>134–136</sup> In myocarditis and pericarditis, neutrophil cardiac inflammation occurs before acute myocarditis (around 5–7 days after infection) and is mainly replaced by macrophage/T-cell inflammation during peak disease (7–14 days after infection). Colchicine also increases leukocytic cAMP levels and inhibits IL-1 $\beta$  and TNF $\alpha$  release from macrophages. The TLR4/NLRP3/caspase-1/IL-1 $\beta$  pathway is upregulated in men with myocarditis and is central to both the development of acute myocarditis and the remodeling that leads to DCM, which could explain the increased pericarditis incidence in younger men.

SARS-CoV-2 infection has been documented to strongly activate complement and to activate other innate immune pathways such as TLR4 and the inflammasome, which leads to increased IL-1 $\beta$  and IL-18 levels.<sup>137–142</sup> TLR4 signaling is key in driving proinflammatory responses associated with COVID-19 and contributes to an increased Th1-type immune response because IL-18 (and IL-1 $\beta$ ) strongly induces IFNs.<sup>143–145</sup> Other key innate cytokines that are elevated during COVID-19 include TNF $\alpha$  and IL-6, which is increased by IL-1 $\beta$ .<sup>137–142</sup> Tim-3 (T-cell immunoglobulin mucin domain 3) is a receptor that is upregulated on mast cells and macrophages after viral infection that inhibits T-cell responses and is associated with increased IL-10 release from alternatively activated macrophages.<sup>124,125,146</sup> This response has been found to be important in CVB3-induced myocarditis in mice. Tim-3 and IL-10 upregulation is also observed in patients with COVID-19.<sup>139</sup> This pathway may be responsible for the inhibited T-cell responses that have been reported during COVID-19 in some patients.<sup>138,139</sup> COVID-19 is also associated with thromboembolism and clotting, which is driven by a number of factors including complement and mast cell activation.<sup>147,148</sup> As is typical for many viruses, IFNs inhibit viral replication and are elevated

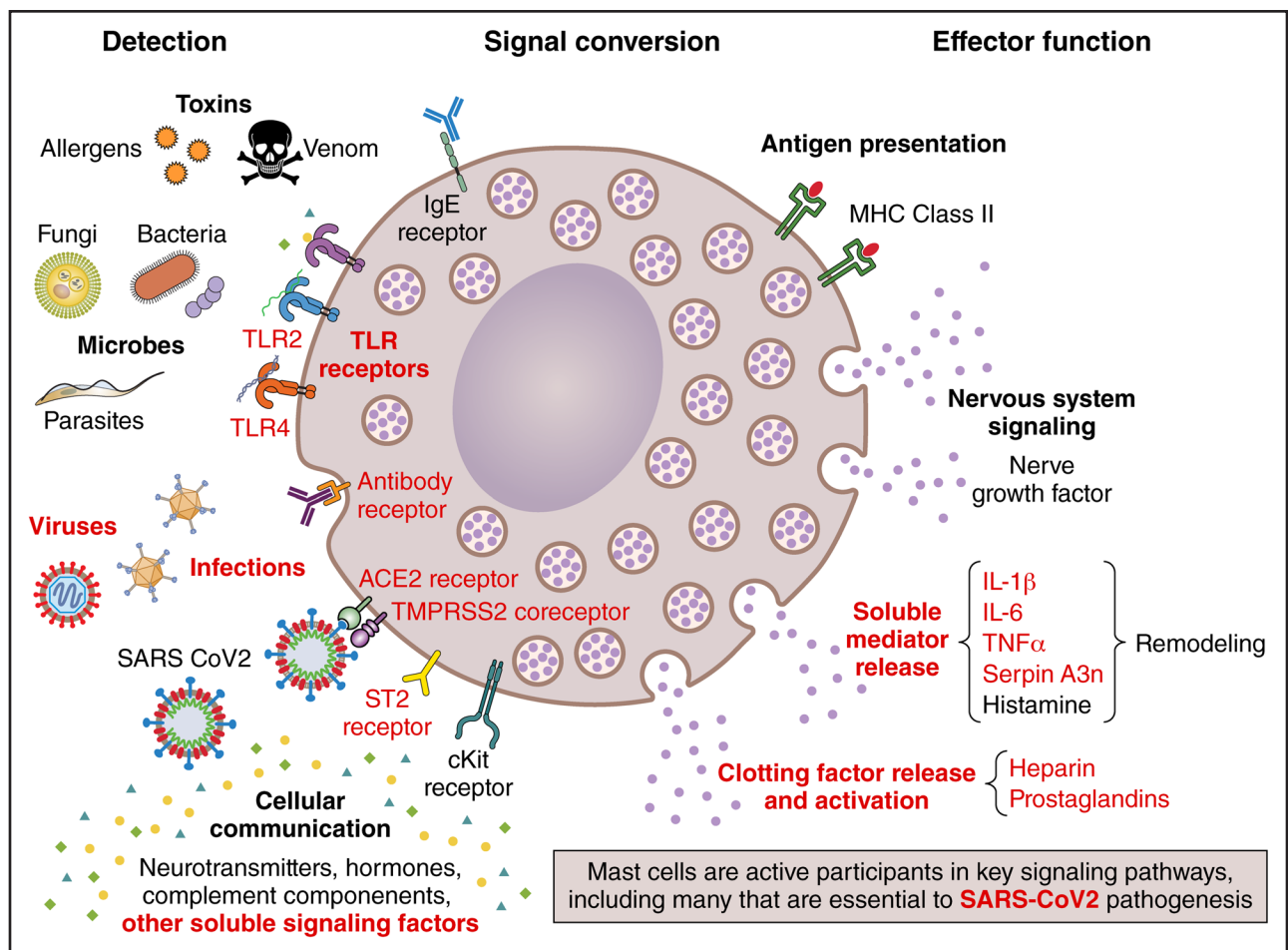
during COVID-19, which helps drive Th1 and Th17 responses.<sup>149,150</sup> Also similar to other viruses, SARS-CoV-2 has developed a number of methods to inhibit the protective IFN response resulting in poorly protective immune responses in some patients with COVID-19.<sup>69,150</sup> Mathew et al<sup>151</sup> conducted deep immune profiling of T and B cells obtained by flow cytometry from 125 patients with COVID-19 versus healthy controls and identified 3 immune phenotypes associated with worse disease outcome. They observed that COVID-19 results in hyperactivation of innate immune pathways, especially complement and TLR4-related pathways. The prototypical immune response associated with COVID-19 is more severe, but otherwise the immune response to SARS-CoV-2 closely resembles what has already been described for patients with myocarditis and animal models of viral and autoimmune myocarditis.

## IMMUNE RESPONSE DURING MURINE AUTOIMMUNE CVB3 MYOCARDITIS AND EXPERIMENTAL AUTOIMMUNE MODEL

Animal models of myocarditis have yielded a wealth of information about the pathogenesis of disease including a number of landmark articles that demonstrate that myocarditis is an autoimmune disease that requires TLR activation by microbes.<sup>44,152,153</sup> Immune pathways that are similar between COVID-19 and the pathogenesis of myocarditis in autoimmune animal models (and verified to some extent in patients) are summarized below. All 3 pathways of complement are upregulated in the serum of patients with myocarditis and predict progression to DCM.<sup>154</sup> Mice with experimental autoimmune myocarditis (EAM) or autoimmune CVB3 myocarditis also upregulate complement components during the innate immune response and acute myocarditis including C3, CD11b (also known as CR [complement receptor] 3), C3aR, and C5aR.<sup>155–157</sup> Elevated expression of C3aR (and CD68+ macrophages) was found in patients with myocarditis compared with those with cardiomyopathy without inflammation.<sup>158</sup> The majority of immune cells in the heart during acute myocarditis in EAM, the autoimmune CVB3 myocarditis model, and humans are CD11b+ cells that include neutrophils, macrophages, mast cells, and some dendritic cells.<sup>124,146,152,159</sup> Mouse strains that have many mast cells like BALB/c and A/J develop myocarditis that most closely resembles lymphocytic myocarditis that progresses to DCM. Mast cells work in cooperation with macrophages to increase profibrotic inflammation and remodeling that leads to scar and DCM (Figure 4).<sup>129,157,158,160</sup>

Another key pathway upregulated in patients, EAM, autoimmune CVB3 myocarditis, and CVB3-only models is the TLR4, caspase-1, and NLRP3 pathways that increase IL-1 $\beta$  and IL-18 levels in





**Figure 4. Mast cell signaling contributes to myocarditis and may contribute to SARS-CoV-2 or vaccine-associated myocarditis.**

ACE2 indicates angiotensin-converting enzyme 2; cKit, receptor tyrosine kinase; IL, interleukin; MHC, major histocompatibility complex; serpin A3n, serpin family A member 3n ( $\alpha$ 1-antichymotrypsin); ST2, interleukin-1 receptor-like 1/IL-1RL1; TLR, Toll-like receptor; TMPRSS2, transmembrane protease serine-2; and TNF $\alpha$ , tumor necrosis factor- $\alpha$ . Illustration credit: Sceyence Studios.

the heart.<sup>124,146,152,156,161–164</sup> IL-18, originally named IFN- $\gamma$ -inducing factor, strongly drives Th1 immune responses,<sup>143–145</sup> but in BALB/c mice, this produces a mixed Th1/Th2 response that promotes fibrosis and DCM rather than a classical STAT-driven Th1 response.<sup>115,146,160,165</sup> Importantly, elevated TLR4 and IL-1 $\beta$  are found on CD11b/CR3-expressing macrophages and mast cells during the innate immune response in the spleen and heart and in the heart during acute myocarditis.<sup>124,146</sup> TLR4 was also found to be expressed in the heart of patients with myocarditis and DCM.<sup>166,167</sup> IL-1 $\beta$  levels in the heart correlate to the severity of inflammation in male BALB/c mice with autoimmune CVB3 myocarditis.<sup>115,129</sup> Additionally, testosterone increases TLR4, caspase-1, and IL-1 $\beta$  levels during CVB3 myocarditis in male mice, which have higher levels of cardiac inflammation.<sup>129</sup> Importantly, inhibition of TLR4 and NLRP3 pathways reduces myocarditis in mouse models.<sup>161,168</sup> An important regulator of T cells following TLR4 activation is Tim-3, which displays sex differences during CVB3 myocarditis.<sup>124,125,146</sup>

Type I and II IFNs are a dominant immune response in CVB3 myocarditis models (and EAM) where inhibition of these pathways leads to increased viral replication, pericardial and myocardial inflammation, and DCM.<sup>124,128,152,169,170</sup> However, IFNs reduce viral replication and prevent remodeling and fibrosis and thereby progression to DCM.<sup>128,169,170</sup> Mast cells are critical for the remodeling and fibrosis that lead to DCM, due to their release of profibrotic cytokines (eg, IL-1 $\beta$ , TGF $\beta$ 1 [transforming growth factor beta 1], and TNF $\alpha$ ), and many enzymes, including Serpin A3n ( $\alpha$ 1-antichymotrypsin), that are required to activate IL-1 $\beta$  and matrix metalloproteinases that are required for fibrosis (Figure 4).<sup>129,171</sup> Mast cells and macrophages work together to drive inflammation and fibrosis.<sup>129,158</sup> IL-1 $\beta$  also increases serum and cardiac IL-6 levels that are needed to drive Th17 responses, which also promote fibrosis and progression to DCM and heart failure in patients with myocarditis and in animal models.<sup>36,165,172–174</sup> Overall, all of the key immunological features that characterize the immune response to

SARS-CoV-2 have previously been reported to play a role in the pathogenesis of EAM and autoimmune CVB3 models of myocarditis.

## INSIGHTS ON THE PATHOGENESIS OF MYOCARDITIS FROM SARS-COV-2 MODELS

An engineered heart tissue model of COVID-19 found that SARS-CoV-2 infection of the heart tissue led to contractile issues, sarcomere disassembly, TNF $\alpha$  cytokine production, macrophage infiltration, and cell death, mimicking viral myocarditis.<sup>27</sup> A number of animal models have been developed to examine the pathogenesis of SARS-CoV-2 with an emphasis on understanding the effect on the lungs, but several studies also examined the heart. The primary animal models of COVID-19 from SARS-CoV-2 infection include the golden hamster, ferret, nonhuman primates, and mouse models (reviewed in the studies by Munoz-Fontela et al<sup>175</sup> and Chu et al<sup>176</sup>). Although mouse models have the most information available about their biology and many research tools, the ACE2 receptor is significantly different between mice and humans; so mouse models most often use a humanized ACE2 or lung passage to overcome this obstacle.<sup>177–179</sup> Investigators found viral replication in a number of organs with the highest expression in the lung and brain and increased serum cytokines including IFN $\gamma$ ; however, the mouse background used in these models was C57BL/6, which responds to antigens with elevated Th1-type immune responses because they have few mast cells.<sup>160,177,178</sup> In a BALB/c mouse model (high mast cells) where the virus was passaged through the lung 6 $\times$  to increase viral tropism for the lung, SARS-CoV-2 was detected in the heart at days 3 and 5 after infection, and disease was worse in old (9 months old) versus young (6 weeks old) mice with elevated IL-1 $\beta$  and IL-6.<sup>179</sup> But they did not describe whether inflammation was found in the heart using this model. In another model of COVID-19 using BALB/c mice, TNF $\alpha$ , IL-1 $\beta$ , and IL-6 were increased in the lung during peak disease, but investigators did not describe the response in the heart.<sup>180</sup> In a humanized transgenic mouse model, ACE2 was expressed in the heart and virus replication detected, but they did not observe cardiac inflammation.<sup>181</sup> Most of these articles did not describe whether they examined male or female mice/cells while significant differences in myocarditis occur by sex in patients and animal models as already described.

SARS-CoV-2 infection of male Syrian hamsters caused viral infection and induced inflammation in the heart according to quantitative real-time PCR and immunohistochemistry (individually positive cells), but myocardial foci were not described.<sup>182</sup> They also found

increased TNF $\alpha$  and IL-1 $\beta$  in the heart and perivascular fibrosis, which in our experience typically indicates perivascular mast cell degranulation.<sup>157,160,182,183</sup> They found increased CD15+ cells (a marker of myeloid cells such as granulocytes, neutrophils, eosinophils, mast cells, and macrophages), CD68+ macrophages, and CD4 and CD8 T cells in the heart in SARS-CoV-2-infected hamsters, but they did not specifically examine mast cells.<sup>182</sup> This immune response (ie, dominant macrophages with fewer T cells) is typical of EAM, autoimmune CVB3 myocarditis, and human myocarditis in males (Figure 2).<sup>182,184,185</sup> Male Syrian hamsters also develop worse myocarditis compared with females.<sup>186</sup> In a separate study using female Syrian hamsters, cardiomyocyte hypertrophy (at days 4 and 35 after infection) and cardiac fibrosis and diastolic dysfunction were observed at day 35 after SARS-CoV-2 infection using echocardiography.<sup>187</sup> This time course is the same as is observed with the autoimmune CVB3 and murine cytomegalovirus models of myocarditis and EAM (Table S1).<sup>35,124,170,188</sup> However, they did not show a change in LV end diastolic dimension or end LV systolic dimension indicative of DCM; however, this may be because they examined females rather than males. Few females progress to DCM in humans or autoimmune/viral myocarditis animal models.<sup>64,124</sup>

Although mast cells are typically associated with IgE-mediated allergic responses, they have a wide array of roles including as APCs that respond to infections (Figure 4).<sup>171</sup> Although resident mast cells are found in tissues such as the heart in small numbers, they are highly potent with local and far-ranging effects that influence the immune, hormone (including sex hormones), and central/peripheral nervous systems (Figure 4).<sup>171</sup> We showed that mast cells are the first APCs to respond to CVB3 within 15 minutes of intraperitoneal infection during autoimmune CVB3 myocarditis, leading to upregulation of TLR4, and that this response leads to rapid increases in TNF, IL-1 $\beta$ , IL-6, and IFN $\gamma$  in many organs including the heart.<sup>124,146,160</sup> The critical role of mast cells as APCs during viral infections and in promoting myocarditis and pericarditis highlights their importance in the pathogenesis of disease. The activation of mast cells via ACE2, TMRSS2, and NRP1 associated with COVID-19 is likely to be a crucial factor in promoting myocarditis/pericarditis following SARS-COV-2 infection (Figures 1 and 4).

## COVID-19 VACCINE-ASSOCIATED MYOCARDITIS AND PERICARDITIS

Not long after COVID-19 vaccination began in the general population, case reports appeared identifying myocarditis and pericarditis as a side effect of vaccination, especially after the second dose. Since that time, many

large, population-based epidemiology studies have been conducted around the world that report myocarditis/pericarditis after vaccination (Table S3; reviewed in the study by Heidecker et al<sup>2</sup>). Many COVID-19 vaccines have been developed using various platforms and with several names for the same vaccine (summarized in Table S4). The reported incidence of myocarditis or pericarditis varies widely depending on the vaccine type and how many doses were administered, with the highest levels reported for the Moderna mRNA vaccine, with an overall incidence of  $\approx 10/100\,000$  and around  $50/100\,000$  in men under 40 years of age (Table 1).<sup>91</sup> All reports agree that the greatest risk of developing myocarditis occurs after the second vaccine dose in young men aged 12 to 39 years. Ages past 50 years had few reports of vaccine-associated myocarditis, similar to pre- and COVID-19-associated myocarditis. It is difficult to compare these incidence figures to prepandemic cases as previous reports did not typically report myocarditis by sex and age (or race).

A comprehensive study of all cases of myocarditis, pericarditis, or myopericarditis from vaccines passively reported in the United States to the Vaccine Adverse Events System from January 1, 1990, to July 20, 2021, identified 1841 definitive, probable, or possible cases out of 1 048 575 individuals.<sup>84</sup> They found that 67.9% of myocarditis or pericarditis cases were related to mRNA vaccines. Smallpox vaccines were next most common followed by other vaccine platforms. Over this time, 80.5% of cases of myocarditis were male and 83.5% aged 12 to 40 years, while 71.2% of pericarditis cases were male and 58.7% aged 12 to 40 years. Of the cases, 38.1% were reported for ages 12 to 20 and <5% for those over 60 years; 60.1% were reported after the second dose regardless of the vaccine platform. The study found 0.38 cases/100 000 individuals for COVID-19 vaccines in the United States compared with 1000 to 4000 cases/100 000 individuals for COVID-19 (Table 1).<sup>84</sup> The highest number of cases were reported for men under 30 years of age, but it is important to realize that only around 50% of individuals in the United States in this age group were vaccinated during this time. Additionally, studies in the United States using the passive reporting system Vaccine Adverse Events System report a lower incidence of myocarditis/pericarditis than population-based studies from countries with integrated health care systems or a requirement for vaccination (Table 1; Table S3).

Myocarditis has been reported as a rare adverse event for other vaccines before the COVID-19 pandemic, mainly smallpox vaccines.<sup>189,190</sup> Studies indicate that the highest risk for myocarditis from vaccination are the new mRNA vaccines (eg, Moderna and Pfizer), especially for Moderna (Table 1; Table S3). The mRNA vaccines against COVID-19 contain modified mRNA that encodes the viral spike glycoprotein of SARS-CoV-2 encapsulated by lipid nanoparticles or EVs (Figure 1). Importantly, the mRNA vaccines do not contain live or heat-inactivated

virus. Other COVID-19 vaccine platforms associated with myocarditis/pericarditis include adenovirus-vector and attenuated live virus vaccines (Tables S3 and S4).<sup>88</sup>

Signs and symptoms of COVID-19 vaccine-associated myocarditis include shortness of breath, chest pain or pressure, palpitations, malaise, or fatigue, similar to other forms of myocarditis.<sup>2</sup> Signs may include elevated serum biomarkers including troponins and potentially elevated CRP (especially if pericarditis is present), arrhythmias, and symptoms of heart failure. Electrocardiogram changes are typically subtle and nonspecific and may include mild diffuse ST-segment changes, PQ-segment depressions, nonspecific ST-segment changes, sinus tachycardia, and supraventricular or rarely ventricular arrhythmias.<sup>2</sup> In 1 study from Israel, 81% of patients presented with chest pain, 2% with palpitations, 6% with dyspnea, 9% with fever, and 20% with pericardial effusion.<sup>89</sup> In this study, troponin T was required to be elevated in all patients as part of the diagnostic criteria for myocarditis. Seventy-nine percent presented with abnormal electrocardiogram, while the left ventricular ejection fraction was normal in 71% of patients; the majority of patients presented with mild to moderate cardiac dysfunction.<sup>89</sup> A study of 40 hospitals located in Washington, Oregon, Montana, and California of over 2 million people distinguished between patients with myocarditis or pericarditis without myocarditis (ie, not perimyocarditis) following the COVID-19 vaccination.<sup>88</sup> They found that 80% of myocarditis cases occurred after the second dose of one of the RNA vaccines (Pfizer and Moderna) versus 60% of pericarditis cases occurred after a single dose or with Ad26.COV2.S (Johnson and Johnson) vaccine, and 75% were men. Symptom onset after vaccination was early for myocarditis (median, 3–11 days), whereas for pericarditis symptoms, the median was 20 days after vaccination. Myocarditis occurred primarily in young men under 40 years of age, while pericarditis occurred primarily in men over 50 years of age. Ninety-five percent of patients who developed myocarditis were White compared with 84% of pericarditis patients. Ninety-five percent of patients with myocarditis were admitted to the hospital for 3 days with 10% in the intensive care unit compared with only 35% of pericarditis patients admitted to the hospital and 3% in intensive care. Seventy-five percent of patients with myocarditis received NSAIDs versus 49% with pericarditis. Similar percentages of patients received colchicine as a therapy. Forty percent of patients with myocarditis were treated for heart failure versus 14% with pericarditis.<sup>88</sup> Treatment for vaccine-associated myocarditis is summarized in a recent European Society of Cardiology Consensus Statement.<sup>2</sup>

Overall, most cases of myocarditis associated with vaccines have been reported to be mild and of short duration. Most patients are hospitalized only to monitor for arrhythmias and heart failure, rather than for severe signs and symptoms. Cases of vaccine-related myocarditis are

similar to cases of lymphocytic myocarditis attributed to viral and autoimmune myocarditis, which are also mild, with normal left ventricular ejection fraction and a moderately quick recovery. Because most of the vaccine cases appear mild, evaluation of the heart using cMRI or EMB is typically not conducted. This is likely also true for many mild cases of non-vaccine-related myocarditis. Most cases of vaccine-induced myocarditis fall into the clinically suspected or probable cases diagnostic categories.<sup>75</sup> Several studies included only cases with elevated troponins, but as discussed earlier, elevated troponins should not be required for a diagnosis of myocarditis as they are unreliable biomarkers for myocarditis and may select only more severe cases.

## MECHANISMS FOR COVID-19 VACCINE-INDUCED MYOCARDITIS/PERICARDITIS

A number of mechanisms have been hypothesized for how vaccines, and mRNA vaccines in particular, could cause myocarditis including molecular mimicry between the spike protein of SARS-CoV-2 and cardiac myosin, cytokine storm from the immune response to the vaccine, and bystander activation—all long-standing hypotheses for how viruses could cause myocarditis.<sup>2,31,191–193</sup> mRNA vaccines mount an immune response directed against the spike protein of SARS-CoV-2 leading to the development of spike protein-specific IgG antibodies that bind ACE2 and prevent binding by the virus to ACE2. Modifications to the spike protein are intended to reduce the innate immune response by inhibiting pro-inflammatory cytokines, while at the same time, the lipid nanoparticle vehicle/EV for the mRNA acts as an adjuvant to enhance the immune response.<sup>194–196</sup> mRNA vaccines have been found to produce symptoms associated with myocarditis within 3 to 11 days after the second vaccine dose and to produce a mixed infiltrate (macrophages and lymphocytes) in EMB (Figure 2), which is the typical time course of inflammation based on histology from viral and autoimmune myocarditis in patients and animal models (eg, lymphocytic, giant cell myocarditis, and CVB3 myocarditis).<sup>2,126,197</sup> The fact that rare cases of myocarditis and pericarditis that are reported following vaccination with mRNA vaccines predominantly occur in the same demographic (men aged 12–30 years) with a similar cardiac immune infiltrate as pre-COVID and COVID myocarditis suggests a similar pathogenic mechanism (Figure 1). Especially because myocarditis is always rare, no matter the cause. Most evidence from translational animal models indicates that a microbial infection or antigen stimulation of TLRs is needed in the context of damaged heart protein to cause myocarditis, and so common and ubiquitous infections such as coxsackievirus, influenza, and SARS-CoV-2 are not likely to cause myocarditis on their own, otherwise the incidence

of myocarditis would be far, far higher. Animal models suggest that autoimmunity is important.

A recent study provides a glimpse at a possible mechanism for vaccine-associated myocarditis. Thurner et al<sup>12</sup> found that patients with biopsy-confirmed myocarditis following COVID-19 vaccination had elevated levels of antibodies directed against IL-1RA, which is part of the TLR4/IL-1R signaling family. They found that patients with elevated IL-1RA antibodies had higher levels of cardiac inflammation, CRP, and troponin.<sup>12</sup> As described earlier, the TLR4/IL-1R signaling pathway that produces IL-1 $\beta$  is upregulated on mast cells and macrophages in males and is key in initiating myocarditis/pericarditis in animal models. Since ACE2/TMPRSS2/NRP1 receptors are found on mast cells, they may be directly activated at the site of vaccination and possibly at distant sites, such as the heart, at the time of vaccination. We see this occur in the autoimmune CVB3 model.<sup>160</sup> Additionally, mast cells drive Th2-type immune responses that increase Th2 responses, antibody levels, and autoantibody levels, which are important in the development of autoimmune myocarditis. All autoimmune animal models require 2 signals: one from self and another from an adjuvant. Possibly both the mRNA against the SARS-CoV-2 spike protein and the lipid nanoparticle vehicle could provide the adjuvant effect needed to promote myocarditis following vaccination with an mRNA vaccine.<sup>35,51,198</sup>

## CONCLUSIONS, GAPS, AND FUTURE DIRECTIONS

Myocarditis and pericarditis associated with COVID-19 in the United States increased around 15 $\times$  compared with pre-COVID levels. In adults, myocarditis/pericarditis occurs predominantly in men under the age of 50 years regardless of the cause, with sudden cardiac death from myocarditis occurring predominantly in young men under 30 years of age. This demographic is also reported for myocarditis and pericarditis associated with COVID-19 and COVID-19 vaccination, providing insight into how live viruses or virus antigens may cause myocarditis. Animal models of viral and autoimmune myocarditis have provided valuable translational information about the pathogenesis of myocarditis and suggest that pathogens/adjuvants (ie, virus, bacteria, parasite, and vaccine) can serve as an adjuvant trigger in the context of an autoimmune response. Thus, a reason why myocarditis could be so rare, regardless of cause, is because it is an autoimmune disease with susceptibility determined by sex, race/ethnicity, presence of mast cells (their presence determines genetic predisposition to lymphocytic myocarditis that progresses to DCM in animal models), pathogen antigen (activating TLRs), and damaged heart tissue, which must be presented to APC at the same time in order to develop autoimmune disease (Figure 1). Data from autoimmune animal models

also indicate that low levels of viral replication in the heart may be sufficient to induce autoimmune disease if other susceptibility factors are present.

Several gaps exist that need further investigation. Because myocarditis occurs primarily in young men under the age of 50 years regardless of cause, data on myocarditis including autopsy studies should be reported according to sex, age, and race (myocarditis in the United States primarily occurs in White people). Currently, there is no standard method of reporting cases and incidence. Additionally, researchers should indicate whether necrosis was present histologically for autopsy studies and EMBs and not exclude samples if it is absent. The selection of potential myocarditis patients for research studies should not be restricted to those with elevated troponins as this biomarker is an unreliable indicator of myocarditis, especially for milder cases. The presence of SARS-CoV-2 in EVs of patients with COVID-19 suggests that mRNA vaccine platforms that resemble EVs could activate the immune response similar to natural EVs containing virus leading to myocarditis/pericarditis. Future investigation should explore the mechanism for how an immune response that is activated by EVs containing mRNA could be directed to the heart.

## ARTICLE INFORMATION

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### Disclosures

D. Fairweather is on the advisory board of Cytokinetics. B. Heidecker is an inventor on patents that use RNA for diagnosis of myocarditis. L.T. Cooper has served as a consultant for myocarditis to Bristol Meyers Squibb, CardiolRx, Kiniksa, and Moderna. He has equity ownership in Stromal Therapeutics, Inc. The other authors report no conflicts.

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